

Ticker: [BTBT US EQUITY](#)

Bit Digital Inc (NASDAQ CM: BTBT, Currency: USD)

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Website	www.bit-digital.com
Number of Employees	18
Ticker:	BTBT US

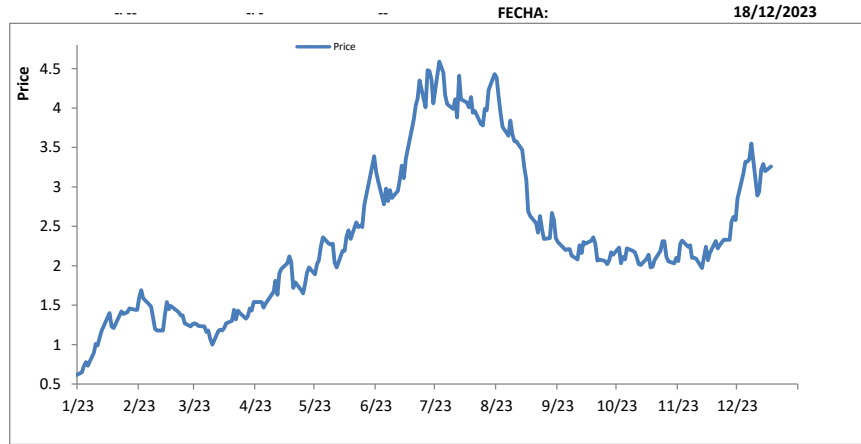
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Phone : 1-917-854-6357
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↑ **3.26** +0.06 (1.88%)

Bit Digital, Inc. operates as a bitcoin mining company. The Company focuses on its mining business located globally in Asia, Canada, and the United States.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	3.26	Market Cap (MM)	295.9
Open	3.11	Shares Out. (MM)	90.8
Previous Close	3.20	Float %	89.9%
Change	-0.09	Shares sold short (MM)	12,404,814.0
Change %	-2.74	Dividend Yield %	--
Day High/Day Low	3.3 / 3.1	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	4.8 / 0.5	P / Diluted EPS Before XO	
Volume (MM)	6.35	Beta	1.97
Avg. Vol - 3 mo (MM)	4.25		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	32.3	Cash & ST Invest.	33
EBIT - LTM	-107.2	Total Assets	100.4
EBITDA - LTM	-79.3	Total Debt	3.0
Net Income - LTM	-105.3	Total Liabilities	10.5
Total Enterprise Value	288	Total Equity	89.9
TEV/ Total Revenue	0.9 x	Cash from Operations - LTM	-8.5
TEV/ EBITDA	--	Cash From Investing - LTM	-18.6
		Cash from Financing -LTM	18.7



Company Notes	
2013 A1	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$6673.000 from Sale of Investments
2013 Q4	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$1868.000 from Sale of Investments
2013 Q3	GAAP Net Income Includes: (in millions, pre-tax) An gain of \$2141.000 from Sale of Investments
2013 Q2	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$953.000 from Sale of Investments
2013 Q1	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$1711.000 from Sale of Investments
2012 A1	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$3425.000 from Sale of Investments
2012 Q4	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2719.000 from Sale of Investments

Key Board Members			
#	Name	Title	Organization
1	Brock Pierce	Chairman	Bitcoin Foundation
2		Managing Partner/Co-Founder	Crypto Currency Partners Lp
3		Founder	Playsino
4		Founder	Five Delta Inc
5		Founder	Digital Entertainment Network
6		Co-Founder	Blockchain Capital Llc
7		Chairman/Co-Founder	Gocoin Inc
8		Founder	Imi Exchange Ltd
9		Board Member	Bit Digital Inc
#	Deng Zhaohui	Chairman	Bit Digital Inc
#	Xiong Yan	Board Member	Bebetter Med Inc
#		Board Member	Bit Digital Inc
#	Erke Huang	Chief Financial Officer	Bit Digital Inc
#	Ichi Shih	Partner	Cathay Securities Inc
#		Board Member	Phoenix Acquisition Ltd
#		Board Member	Bit Digital Inc

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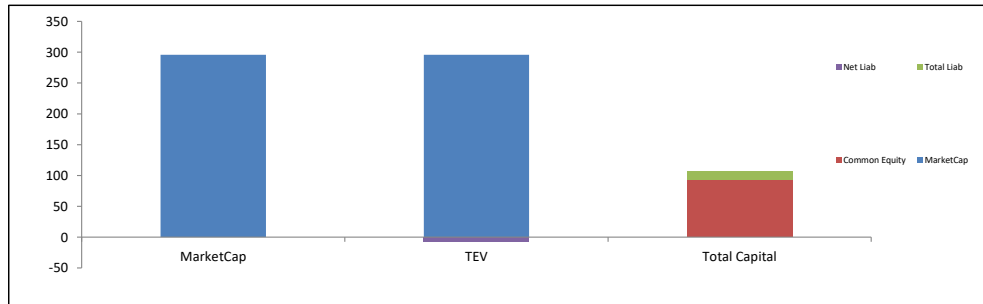
Bit Digital Inc

Period Type: **Annuals**

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Annuals	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials											
	Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	30/09/2023	30/09/2023	31/12/2023	31/12/2024	31/12/2025
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	3.7	7.0	7.9	4.6	21.1	96.1	32.3	11.6	32.3	11.3	11.3
<i>Growth Over Prior Year</i>	--	87.6%	13.5%	(42.0%)	360.7%	356.1%	(66.4%)	--	--	--	--
Gross Profit	--	--	--	--	7.0	65.3	11.9	--	--	--	--
<i>Margin %</i>	--	--	--	--	33.0%	68.0%	36.9%	--	--	--	--
EBITDA	0.3	(1.3)	(4.1)	(9.5)	4.4	19.0	(79.3)	--	(1.5)	(1.5)	(1.5)
<i>Margin %</i>	6.9%	(18.7%)	(52.0%)	(208.2%)	21.1%	19.8%	(245.7%)	--	(4.6%)	(13.3%)	(13.3%)
EBIT	0.2	(1.4)	(4.2)	(9.6)	1.1	5.9	(107.2)	--	(6.1)	(6.1)	(6.1)
<i>Margin %</i>	5.9%	(19.6%)	(53.0%)	(208.9%)	5.3%	6.1%	(331.8%)	--	(18.8%)	(54.0%)	(54.0%)
Earnings from Cont. Ops.	0.2	(1.0)	(3.5)	(9.7)	1.9	(1.0)	(105.3)	--	--	--	--
<i>Margin %</i>	4.4%	(14.3%)	(44.8%)	(211.6%)	9.1%	(1.1%)	(326.0%)	--	--	--	--
Net Income	0.2	(0.9)	(3.4)	(9.5)	(1.9)	(1.0)	(105.3)	--	(3.9)	(3.9)	(3.9)
<i>Margin %</i>	4.3%	(13.6%)	(43.4%)	(207.1%)	(9.1%)	(1.1%)	(326.0%)	--	(12.0%)	(34.4%)	(34.4%)
Diluted EPS Excl. Extra Items	6.2	(0.1)	(0.2)	(0.6)	0.1	(0.0)	(1.3)	--	(0.1)	(0.1)	(0.1)
<i>Growth Over Prior Year</i>	--	--	(71.4%)	(158.3%)	--	--	(6,600.0%)	--	--	--	--

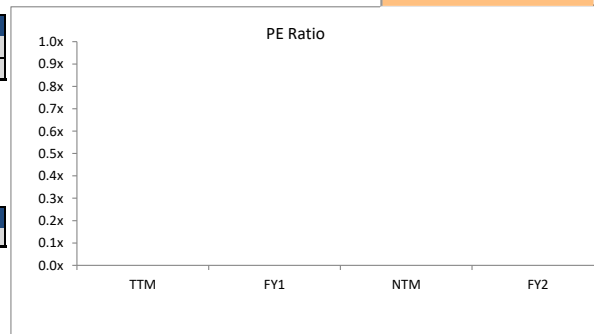
Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	3.26
Shares Out.	90.76
Market Capitalization (USD)	295.87
- Cash & Short Term Investments	20.81
+ Total Debt	3.20
+ Pref. Equity	10.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	288.26
Book Value of Common Equity	93.29
+ Pref. Equity	10.00
+ Total Minority Interest	0.00
+ Total Debt	3.20
= Total Capital	106.49



PE Ratio

Valuation Multiples based on Current Capitalization				
	Actual	LTM	Estimates	
For the Fiscal Period Ending	30/09/2023	30/09/2023	30/09/2023	30/09/2023
TEV/Total Revenue	0.9x	--	--	--
TEV/EBITDA	--	--	--	--
TEV/EBIT	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--
P/BV	0.6x	2.1x	--	--
Price/Tang BV	0.6x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	3.3x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	2.14	3.65	3.90	2.37	21.07	96.08	32.30
Other Revenue	-	-	-	-	1.56	3.31	3.99	2.20	-	-	-
Total Revenue	-	-	-	-	3.71	6.95	7.89	4.57	21.07	96.08	32.30
Cost Of Goods Sold	-	-	-	-	-	-	-	-	14.10	30.74	20.37
Gross Profit	-	-	-	-	3.71	6.95	7.89	4.57	6.96	65.34	11.92
Selling General & Admin Exp.	-	-	-	-	1.64	3.92	6.69	5.79	2.52	46.33	91.26
R & D Exp.	-	-	-	-	0.42	0.49	0.45	0.14	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	3.32	13.11	27.83
Other Operating Expense/(Income)	-	-	-	-	1.43	3.91	4.94	8.20	-	-	-
Operating Expense, Total	-	-	-	-	3.49	8.31	12.07	14.12	5.84	59.45	119.09
Operating Income	-	-	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	5.89	(107.17)
Interest Expense	-	-	-	-	-	-	-	-	-	-	-
Interest Income	-	-	-	-	0.00	0.02	0.02	-	0.00	-	-
Net Interest Exp.	-	-	-	-	(0.00)	(0.02)	(0.02)	-	(0.00)	-	-
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	0.00	(0.07)	(0.16)	(0.68)	(0.80)	(28.70)	(74.62)
EBT Excl. Unusual Items	-	-	-	-	0.22	(1.27)	(4.00)	(8.87)	1.92	34.59	(32.55)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	0.00	-	-	-	3.75	(1.35)
Asset Writedown	-	-	-	-	-	-	-	-	-	27.99	74.69
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	(0.00)	-	-	-	(63.48)	(146.68)
EBT Incl. Unusual Items	-	-	-	-	0.22	(1.27)	(4.00)	(8.87)	1.92	2.85	(105.89)
Income Tax Expense	-	-	-	-	0.05	(0.27)	(0.46)	0.81	-	3.86	(0.59)
Earnings from Cont. Ops.	-	-	-	-	0.16	(1.00)	(3.54)	(9.68)	1.92	(1.01)	(105.30)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	3.83	-	-
Minority Int. in Earnings	-	-	-	-	0.00	(0.05)	(0.11)	(0.21)	-	-	-
Net Income	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	(1.01)	(105.30)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	(1.01)	(105.30)
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	-	31.74	73.30
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	-	-	(6.67)	(15.18)
NI to Common Excl. Extra Items	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	24.06	(48.18)
Per Share Items											
Basic EPS	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	(0.02)	(1.34)
Basic EPS Excl. Extra Items	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	(0.02)	(1.34)
Weighted Avg. Basic Shares Out.	-	-	-	-	0.03	6.82	14.39	15.20	30.59	55.44	78.61
Diluted EPS	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	(0.02)	(1.34)
Diluted EPS Excl. Extra Items	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	(0.02)	(1.34)
Weighted Avg. Diluted Shares Out.	-	-	-	-	0.03	6.82	14.39	15.20	30.59	55.44	78.61
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	0.08	-
Normalized Diluted EPS	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	0.43	(0.61)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	-	-	1.12	5.89	(107.17)
EBIT	-	-	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	5.89	(107.17)
As Reported Total Revenue*	-	-	-	-	3.71	6.95	7.89	4.57	21.07	96.08	32.30
Effective Tax Rate %	-	-	-	-	25.00	-	-	-	-	135.48	-
Normalized Net Income	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	1.92	24.06	(48.18)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	21.91	2.26
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	-	21.91	2.26

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Currency	Reporting	Change	USD
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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:				31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40	32.69
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	-	-	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40	32.69
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	2.40	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	1.32
Other Current Assets	-	-	-	0.09	0.53	2.20	3.33	0.53	8.31	47.92	30.38
Total Current Assets	-	-	-	0.77	7.91	10.06	5.66	0.56	8.72	90.32	64.40
Net Property, Plant & Equipment	-	-	-	0.02	0.09	0.08	0.72	-	29.85	32.49	22.61
Long-term Investments	-	-	-	-	-	-	-	-	-	1.00	1.79
Deferred Charges, LT	-	-	-	0.04	0.01	0.30	0.81	-	-	0.06	-
Other Long-Term Assets	-	-	-	0.06	1.10	2.47	5.28	3.96	1.32	49.81	11.63
Total Assets	-	-	-	0.88	9.10	12.91	12.48	4.52	39.89	173.68	100.42
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	-	-	0.01	-	-	-	-	1.37	2.61	3.63
Curr. Income Taxes Payable	-	-	-	-	0.08	0.04	0.05	-	-	0.56	-
Other Current Liabilities	-	-	-	0.05	0.20	0.43	0.36	0.43	0.53	1.88	3.81
Total Current Liabilities	-	-	-	0.06	0.28	0.47	0.40	0.43	1.89	5.04	7.44
Long-Term Debt	-	-	-	-	-	-	-	-	-	2.77	3.04
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	-	0.46	-
Total Liabilities	-	-	-	0.06	0.28	0.47	0.40	0.43	1.89	8.27	10.49
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	9.05	9.05
Total Pref. Equity	-	-	-	-	-	-	-	-	-	9.05	9.05
Minority Interest	-	-	-	-	0.96	0.61	0.47	0.25	-	-	-
Additional Paid In Capital	-	-	-	0.94	8.05	12.44	16.00	17.76	53.70	183.57	213.47
Retained Earnings	-	-	-	(0.11)	0.05	(0.89)	(4.32)	(13.79)	(15.70)	(26.12)	(131.42)
Treasury Stock	-	-	-	-	-	-	-	-	-	(1.09)	(1.17)
Comprehensive Inc. and Other	-	-	-	(0.01)	(0.24)	0.29	(0.07)	(0.14)	-	-	-
Total Common Equity	-	-	-	0.82	8.82	12.45	12.08	4.09	38.00	156.35	80.88
Total Equity	-	-	-	0.82	8.82	12.45	12.08	4.09	38.00	165.40	89.93
Total Liabilities And Equity	-	-	-	0.88	9.10	12.91	12.48	4.52	39.89	173.68	100.42
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59	82.49
Total Shares Out. on Balance Sheet Date	-	-	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59	82.49
Book Value/Share	-	-	-	31.49	302.30	455.40	0.78	0.25	0.79	2.25	0.98
Tangible Book Value	-	-	-	0.82	7.86	11.84	11.61	3.83	38.00	156.35	80.88
Tangible Book Value/Share	-	-	-	31.49	302.30	455.40	0.78	0.25	0.79	2.25	0.98
Total Debt	-	-	-	-	-	-	-	-	-	2.77	3.04
Net Debt	-	-	-	(0.67)	(7.38)	(5.46)	(2.33)	(0.03)	(0.41)	(39.63)	(29.65)
Total Minority Interest	-	-	-	-	0.96	0.61	0.47	0.25	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	20.00	53.00	110.00	91.00	68.00	6.00	12.00	18.00

Ticker: BTBT US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples					31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	12.0x	--	50.0x	4.1x	0.9x
	Average	--	--	--	--	--	--	12.9x	7.7x	28.1x	29.6x	1.4x
	High	--	--	--	--	--	--	18.4x	24.8x	144.8x	66.7x	4.1x
	Low	--	--	--	--	--	--	7.4x	0.5x	1.1x	4.1x	0.1x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	236.7x	20.7x	--
	Average	--	--	--	--	--	--	--	--	215.3x	140.3x	6.8x
	High	--	--	--	--	--	--	--	--	215.3x	316.2x	20.7x
	Low	--	--	--	--	--	--	--	--	215.3x	20.6x	0.7x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	938.9x	66.6x	--
	Average	--	--	--	--	--	--	--	--	854.0x	556.4x	22.1x
	High	--	--	--	--	--	--	--	--	854.0x	1254.4x	66.9x
	Low	--	--	--	--	--	--	--	--	854.0x	66.3x	2.4x
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	348.3x	14.1x	--
	Average	--	--	--	--	--	--	--	--	348.3x	190.8x	5.0x
	High	--	--	--	--	--	--	--	--	348.3x	465.3x	14.2x
	Low	--	--	--	--	--	--	--	--	348.3x	14.1x	1.2x
Price / Book Value	Close	--	--	--	--	--	--	8.3x	--	27.7x	2.7x	0.6x
	Average	--	--	--	--	--	--	0.1x	6.2x	13.5x	15.2x	1.0x
	High	--	--	--	--	--	--	8.3x	17.1x	60.8x	37.0x	2.7x
	Low	--	--	--	--	--	--	0.0x	0.5x	1.3x	2.7x	0.2x
Price / Tangible Book Value	Close	--	--	--	--	--	--	8.3x	--	27.7x	2.7x	0.6x
	Average	--	--	--	--	--	--	0.1x	6.2x	13.5x	15.2x	1.0x
	High	--	--	--	--	--	--	8.3x	17.1x	60.8x	37.0x	2.7x
	Low	--	--	--	--	--	--	0.0x	0.5x	1.3x	2.7x	0.2x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	--	0.0	--	0.0	0.0	0.0
	Average	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **BTBT US EQUITY** Sort: **Ascend** Currency: **USD** Reporting: **Change** Change: **USD**
 Period Type: **Quarters** Consolidated: **Yes** Accounting: **Mixed**

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
	%	%	%	%	%
Equity					
Cost of Equity	23.9%	--	9.3%	9.3%	17.4%
Weight of Equity	88.4%	--	93.4%	77.5%	93.6%
+ Debt					
Cost of Debt	5.3%	--	--	0.0%	6.3%
Weight of Debt	2.7%	--	0.0%	0.0%	1.5%
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	8.9%	--	6.6%	22.5%	4.8%
WACC	21.2%	--	8.6%	7.2%	16.4%

Capital Structure	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	0.0	0.0%	--	0.0	0.0%
CT Revenues	3.0	2.7%	--	0.0	0.0%
LT Borrowings	10.0	8.9%	--	100.0	22.5%
Pref Equity	111.9	100.0%	0.0	0.0%	10.0
Total Capital	111.9	100.0%	136.1	100.0%	207.4

Debt Summary Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	3.0	100.0%	0.0	0.0	3.2
Total Principal Due	3.0	100.0%	0.0	0.0	3.2
Total Debt Outstanding	3.0	--	0.0	0.0	3.2

Additional Totals	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Cash & CT Investments	32.3	108.6%	--	18.5	20.8
Net Debt	-29.3	-98.4%	--	-18.5	-17.6
Total Short-Term Borrowings	0.0	0.0%	--	0.0	0.0%
Curr. Port. of LT Debt/Cap. Leases	3.0	100.0%	0.0	0.0	3.2
Long-Term Debt (incl. Cap. Leases)	--	--	--	--	--
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--

Credit Ratios	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Debt/EBITDA	--	--	--	--	--
Total Debt/EBITDA	--	--	--	--	--
Operating Income/Total Debt	-4.8x	--	--	--	-2.2x
LTM FCF/Total Debt	-27.3x	--	--	--	--
LTM FCF/Total Debt	-5.1x	--	--	--	-7.7x
FRIT/Interest Expense	--	--	--	--	--
FRIT/Total Interest Expense	--	--	--	--	--
Degree of Financial Leverage	--	--	--	--	--
EBITDA-CAPEX/Interest Expense	--	--	--	--	--
EBITDA/Total Interest Expense	--	--	--	--	--

Debt Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--

Capital Lease Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Rental Expense - Year 1	--	--	--	--	--
Rental Expense - Year 2	--	--	--	--	--
Rental Expense - Year 3	--	--	--	--	--
Rental Expense - Year 4	--	--	--	--	--
Rental Expense - Year 5	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--

Contractual Obligation Schedule	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Purchase Obligations	--	--	--	--	--

Interest Rate Data	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Company In Depth Fundamentals - Segments

Ticker: BTBT US EQUITY

BTBT US EQUITY Ascend

Currency Reporting Change USD

Period Type: Annuals

Consolidated: Yes

Accounting: Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y -10FY -9FY -8FY -7FY -6FY -5FY -4FY -3FY -2FY -1FY -0FY

REVENUE 31/12/2018 31/12/2019 31/12/2020 31/12/2021 31/12/2022

Revenue by Product For the Fiscal Period Ending -- -- 31/12/2015 31/12/2016 31/12/2017 31/12/2018 31/12/2019 31/12/2020 31/12/2021 31/12/2022

Revenue					3.71	6.95	7.89	4.57	21.07	96.08	32.30
Bitcoin Mining	32.30	32.30	32.30	-	-	-	-	4.57	21.07	96.08	32.30
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending -- -- 31/12/2015 31/12/2016 31/12/2017 31/12/2018 31/12/2019 31/12/2020 31/12/2021 31/12/2022

Revenue					3.71	6.95	7.89	4.57	21.07	96.08	32.30
United States	32.30	32.30	32.30	-	-	-	-	-	21.07	96.08	32.30
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

